

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

for the six-month period ended 30 June 2026 (Amounts in million)

Attributable to equity holders of the Company											
Notes	Share capital	Capital reserve	Share premium	Surplus reserves	General risk reserve	Other reserves	Exchange reserve	Retained earnings	Total	Non-controlling interests	Total equity
	RMB	RMB	RMB	RMB	RMB	RMB	RMB	RMB	RMB	RMB	RMB
Balance as at 1 January 2025	91,507	19,908	47,687	90,924	661	167	(265)	201,801	452,390	4,162	456,552
Profit for the period	-	-	-	-	-	-	-	23,017	23,017	2	23,019
Other comprehensive income for the period	-	-	-	-	-	46	(51)	-	(5)	-	(5)
Total comprehensive income for the period	-	-	-	-	-	46	(51)	23,017	23,012	2	23,014
Contribution from non-controlling interests	-	-	(64)	-	-	-	-	-	(64)	163	99
Acquisition of affiliated companies	-	-	-	-	-	-	-	-	-	2,811	2,811
Share of associates and joint ventures' other changes in reserves and others	-	16	-	-	-	-	-	-	16	-	16
Dividends	19	-	-	-	-	-	-	(8,483)	(8,483)	-	(8,483)
Balance as at 30 June 2025	91,507	19,924	47,623	90,924	661	213	(316)	216,335	466,871	7,138	474,009
Balance as at 1 January 2026	91,507	19,939	48,062	94,041	782	217	(404)	206,684	460,828	7,432	468,260
Profit for the period	-	-	-	-	-	-	-	19,588	19,588	(103)	19,485
Other comprehensive income for the period	-	-	-	-	-	(210)	(466)	-	(676)	-	(676)
Total comprehensive income for the period	-	-	-	-	-	(210)	(466)	19,588	18,912	(103)	18,809
Contribution from non-controlling interests	-	808	(375)	-	-	-	-	-	433	191	624
Share of associates and joint ventures' other changes in reserves	-	19	-	-	-	-	-	-	19	-	19
Dividends	19	-	-	-	-	-	-	(8,309)	(8,309)	-	(8,309)
Balance as at 30 June 2026	91,507	20,766	47,687	94,041	782	7	(870)	217,963	471,883	7,520	479,403

The notes on pages 51 to 74 form part of the condensed consolidated interim financial information.