

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

for the six-month period ended 30 June 2026 (Amounts in million except for per share data)

	Notes	Six-month period ended 30 June 2026 RMB	2025 RMB
Operating revenues	12	260,471	271,469
Operating expenses			
Depreciation and amortisation		(51,378)	(52,039)
Network operations and support	13	(77,143)	(78,288)
Selling, general and administrative	14	(32,759)	(32,783)
Personnel expenses	15	(49,389)	(50,438)
Other operating expenses	16	(26,823)	(29,372)
Total operating expenses		(237,492)	(242,920)
Operating profit		22,979	28,549
Net finance costs	17	(93)	(294)
Investment income and others		1,074	107
Share of profits of associates and joint ventures		1,803	1,233
Profit before taxation		25,763	29,595
Income tax	18	(6,278)	(6,576)
Profit for the period		19,485	23,019
Other comprehensive income for the period			
<i>Items that will not be reclassified subsequently to profit or loss:</i>			
Change in fair value of investments in equity instruments at fair value through other comprehensive income		(279)	60
Deferred tax on change in fair value of investments in equity instruments at fair value through other comprehensive income		67	(14)
		(212)	46
<i>Items that may be reclassified subsequently to profit or loss:</i>			
Exchange difference on translation of financial statements of subsidiaries outside mainland China and others		(464)	(51)
		(464)	(51)
Other comprehensive income for the period, net of tax		(676)	(5)
Total comprehensive income for the period		18,809	23,014

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COMPREHENSIVE INCOME (UNAUDITED)**

for the six-month period ended 30 June 2026 (Amounts in million except for per share data)

	Notes	Six-month period ended 30 June 2026 RMB	2025 RMB
Profit attributable to			
Equity holders of the Company		19,588	23,017
Non-controlling interests		(103)	2
Profit for the period		19,485	23,019
Total comprehensive income attributable to			
Equity holders of the Company		18,912	23,012
Non-controlling interests		(103)	2
Total comprehensive income for the period		18,809	23,014
Basic earnings per share (RMB)	20	0.21	0.25
Diluted earnings per share (RMB)	20	0.21	0.25

The notes on pages 51 to 74 form part of the condensed consolidated interim financial information.