

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (UNAUDITED)

at 30 June 2026 (Amounts in million)

	Notes	30 June 2026 RMB	31 December 2025 RMB
ASSETS			
Non-current assets			
Property, plant and equipment, net	5	393,396	416,183
Construction in progress	5	69,541	56,481
Right-of-use assets		52,037	58,103
Goodwill		30,912	30,914
Intangible assets		26,264	28,439
Interests in associates and joint ventures	6	47,094	45,280
Financial assets at fair value through profit or loss	22	20,724	923
Financial assets at fair value through other comprehensive income	22	1,350	1,878
Deferred tax assets		1,436	1,002
Long-term bank deposits		5,964	11,210
Other assets	7	15,228	14,096
Total non-current assets		663,946	664,509
Current assets			
Inventories		4,119	3,431
Income tax recoverable		109	74
Accounts receivable, net	8	71,794	53,146
Contract assets		4,433	4,123
Prepayments and other current assets		34,281	33,845
Financial assets at fair value through profit or loss	22	33,372	11,709
Financial assets at fair value through other comprehensive income	22	2,365	–
Bank deposits and restricted cash		29,643	38,413
Cash and cash equivalents	9	40,657	61,394
Total current assets		220,773	206,135
Total assets		884,719	870,644

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LIABILITIES AND EQUITY			
Current liabilities			
Short-term debts	10	1,677	2,448
Current portion of long-term debts	10	1,261	1,466
Accounts payable	11	156,456	149,704
Accrued expenses and other payables		90,691	87,180
Contract liabilities		60,205	67,113
Income tax payable		2,472	1,563
Current portion of lease liabilities		20,417	14,239
Total current liabilities		333,179	323,713
Net current liabilities		(112,406)	(117,578)
Total assets less current liabilities		551,540	546,931
Non-current liabilities			
Long-term debts	10	5,557	6,109
Lease liabilities		18,144	25,051
Deferred tax liabilities		40,546	39,294
Other non-current liabilities		7,890	8,217
Total non-current liabilities		72,137	78,671
Total liabilities		405,316	402,384
Equity			
Share capital		91,507	91,507
Reserves		380,376	369,321
Total equity attributable to equity holders of the Company		471,883	460,828
Non-controlling interests		7,520	7,432
Total equity		479,403	468,260
Total liabilities and equity		884,719	870,644

The notes on pages 51 to 74 form part of the condensed consolidated interim financial information.