

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

for the six-month period ended 30 June 2025 (Amounts in million except for per share data)

| | Notes | Six-month period ended 30 June 2025 RMB | 2024 RMB |
|--|-------|--|-------------|
| Operating revenues | 12 | 271,469 | 268,011 |
| Operating expenses | | | |
| Depreciation and amortisation | | (52,039) | (49,532) |
| Network operations and support | 13 | (78,288) | (80,131) |
| Selling, general and administrative | 14 | (32,783) | (33,090) |
| Personnel expenses | 15 | (50,438) | (50,566) |
| Other operating expenses | 16 | (29,372) | (27,432) |
| Total operating expenses | | (242,920) | (240,751) |
| Operating profit | | 28,549 | 27,260 |
| Net finance costs | 17 | (294) | (250) |
| Investment income and others | | 107 | 84 |
| Share of profits of associates and joint ventures | | 1,233 | 1,145 |
| Profit before taxation | | 29,595 | 28,239 |
| Income tax | 18 | (6,576) | (6,273) |
| Profit for the period | | 23,019 | 21,966 |
| Other comprehensive income for the period | | | |
| <i>Items that will not be reclassified subsequently to profit or loss:</i> | | | |
| Change in fair value of investments in equity instruments at fair value through other comprehensive income | | 60 | (519) |
| Deferred tax on change in fair value of investments in equity instruments at fair value through other comprehensive income | | (14) | 131 |
| | | 46 | (388) |
| <i>Items that may be reclassified subsequently to profit or loss:</i> | | | |
| Exchange difference on translation of financial statements of subsidiaries outside mainland China | | (51) | 42 |
| | | (51) | 42 |
| Other comprehensive income for the period, net of tax | | (5) | (346) |
| Total comprehensive income for the period | | 23,014 | 21,620 |

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COMPREHENSIVE INCOME (UNAUDITED)**

for the six-month period ended 30 June 2025 (Amounts in million except for per share data)

| | Notes | Six-month period ended 30 June | |
|---|-------|---|---------------------|
| | | 2025 RMB | 2024 RMB |
| Profit attributable to | | | |
| Equity holders of the Company | | 23,017 | 21,812 |
| Non-controlling interests | | 2 | 154 |
| Profit for the period | | 23,019 | 21,966 |
| Total comprehensive income attributable to | | | |
| Equity holders of the Company | | 23,012 | 21,466 |
| Non-controlling interests | | 2 | 154 |
| Total comprehensive income for the period | | 23,014 | 21,620 |
| Basic earnings per share (RMB) | 20 | 0.25 | 0.24 |
| Diluted earnings per share (RMB) | 20 | 0.25 | 0.24 |
| Number of shares (in million) | 20 | 91,507 | 91,507 |

The notes on pages 50 to 72 form part of the condensed consolidated interim financial information.