

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

for the six-month period ended 30 June 2025 (Amounts in million except for per share data)

	Notes	Six-month period ended 30 June 2025 RMB	2024 RMB
Operating revenues	12	271,469	268,011
Operating expenses			
Depreciation and amortisation		(52,039)	(49,532)
Network operations and support	13	(78,288)	(80,131)
Selling, general and administrative	14	(32,783)	(33,090)
Personnel expenses	15	(50,438)	(50,566)
Other operating expenses	16	(29,372)	(27,432)
Total operating expenses		(242,920)	(240,751)
Operating profit		28,549	27,260
Net finance costs	17	(294)	(250)
Investment income and others		107	84
Share of profits of associates and joint ventures		1,233	1,145
Profit before taxation		29,595	28,239
Income tax	18	(6,576)	(6,273)
Profit for the period		23,019	21,966
Other comprehensive income for the period			
<i>Items that will not be reclassified subsequently to profit or loss:</i>			
Change in fair value of investments in equity instruments at fair value through other comprehensive income		60	(519)
Deferred tax on change in fair value of investments in equity instruments at fair value through other comprehensive income		(14)	131
		46	(388)
<i>Items that may be reclassified subsequently to profit or loss:</i>			
Exchange difference on translation of financial statements of subsidiaries outside mainland China		(51)	42
		(51)	42
Other comprehensive income for the period, net of tax		(5)	(346)
Total comprehensive income for the period		23,014	21,620

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COMPREHENSIVE INCOME (UNAUDITED)**

for the six-month period ended 30 June 2025 (Amounts in million except for per share data)

	Notes	Six-month period ended 30 June 2025 RMB	2024 RMB
Profit attributable to			
Equity holders of the Company		23,017	21,812
Non-controlling interests		2	154
Profit for the period		23,019	21,966
Total comprehensive income attributable to			
Equity holders of the Company		23,012	21,466
Non-controlling interests		2	154
Total comprehensive income for the period		23,014	21,620
Basic earnings per share (RMB)	20	0.25	0.24
Diluted earnings per share (RMB)	20	0.25	0.24
Number of shares (in million)	20	91,507	91,507

The notes on pages 50 to 72 form part of the condensed consolidated interim financial information.