CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME (UNAUDITED)

for the six-month period ended 30 June 2022 (Amounts in million except for per share data)

| | | Six-month period ended 30 June | |
|---|-------|--------------------------------|-------------|
| | Notes | 2022 RMB | 2021 RMB |
| Operating revenues | 12 | 242,319 | 219,237 |
| Operating expenses | | | |
| Depreciation and amortisation | | (46,735) | (45,097) |
| Network operations and support | 13 | (70,051) | (63,909) |
| Selling, general and administrative | | (32,026) | (28,740) |
| Personnel expenses | 14 | (44,618) | (39,685) |
| Other operating expenses | 15 | (25,776) | (20,555) |
| Total operating expenses | | (219,206) | (197,986) |
| Operating profit | | 23,113 | 21,251 |
| Net finance costs | 16 | (30) | (1,079) |
| Investment income and others | | 9 | 2,224 |
| Share of profits of associates and joint ventures | | 833 | 1,019 |
| Profit before taxation | | 23,925 | 23,415 |
| Income tax | 17 | (5,572) | (5,549) |
| Profit for the period | | 18,353 | 17,866 |
| Other comprehensive income for the period | | | |
| Items that will not be reclassified subsequently to profit or loss: | | | |
| Change in fair value of investments in equity instruments | | | |
| at fair value through other comprehensive income | | (205) | (6) |
| Deferred tax on change in fair value of investments | | | |
| in equity instruments at fair value through other | | | |
| comprehensive income | | 48 | 10 |
| | | (157) | 4 |
| Items that may be reclassified subsequently to profit or loss: | | | |
| Exchange difference on translation of financial statements of | | | |
| subsidiaries outside mainland China | | 354 | (100) |
| | | 354 | (100) |
| Other comprehensive income for the period, net of tax | | 197 | (96) |
| Total comprehensive income for the period | | 18,550 | 17,770 |

Condensed Consolidated Statement of Comprehensive Income (Unaudited)

for the six-month period ended 30 June 2022 (Amounts in million except for per share data)

| | | Six-month period ended 30 June | | |
|--|-------|--------------------------------|--------|--|
| | | 2022 | 2021 | |
| | Notes | RMB | RMB | |
| Profit attributable to | | | | |
| Equity holders of the Company | | 18,291 | 17,743 | |
| Non-controlling interests | | 62 | 123 | |
| Profit for the period | | 18,353 | 17,866 | |
| Total comprehensive income attributable to | | | | |
| Equity holders of the Company | | 18,488 | 17,647 | |
| Non-controlling interests | | 62 | 123 | |
| Total comprehensive income for the period | | 18,550 | 17,770 | |
| Basic earnings per share (RMB) | 19 | 0.20 | 0.22 | |
| Diluted earnings per share (RMB) | 19 | 0.20 | 0.22 | |
| Number of shares (in million) | 19 | 91,507 | 80,932 | |

The notes on pages 66 to 87 form part of the condensed consolidated interim financial information.