

SECTION VIII RELEVANT INFORMATION ON BONDS



1. CORPORATE BONDS, COMPANY BONDS AND DEBT FINANCING INSTRUMENTS OF NON-FINANCIAL ENTERPRISES

(1) Company bonds

1. Basic information of company bonds

Unit: Yuan Currency: RMB

Name of bond	Abbreviation	Code	Issue date	Value date	Maturity date	Balance of bonds	Interest rate (%)	Repayment method	Trading venues	Suitability arrangement for investors (if any)	Trading mechanism	Whether there is risk of termination of listing and trading
2020 company bonds (first tranche) publicly issued by China Telecom Corporation Limited	20 Telecom 01	163253	2020-03-09 (first issue date)	2020-03-10	2023-03-10	2,000,000,000	2.90	The interest of the bond is calculated annually without compound interest. Interest shall be paid once a year, and the principal shall be repaid in a lump sum upon maturity, and the last interest shall be paid together with the principal.	SSE	Debt securities traded to qualified investors	Bidding trading system and comprehensive electronic trading platform for fixed income securities	No

Interest payment of bonds during the Reporting Period

Name of bond	Description of interest payment
2020 company bonds (first tranche) publicly issued by China Telecom Corporation Limited	Interest has been paid on time and in full.

2. Intermediaries providing services for bond issuance and duration business

Name of intermediary	Office Address	Name of signing accountants	Contact person	Telephone
CITIC Securities Company Limited	CITIC Securities Tower, No.48 Liangmaqiao Road, Chaoyang District, Beijing, PRC	Nil	Zhu Ge, Dong Yuanpeng, Yang Quan	010-60833504
China Securities Depository and Clearing Corporation Limited Shanghai Branch	No.188 South Yanggao Road, Pudong New Area, Shanghai, PRC	Nil	Xu Ying	021-38874880

3. Use of proceeds at the end of the Reporting Period

Unit: Yuan Currency: RMB

Name of bond	Total amount of proceeds	Amount utilised	Unutilised amount	Operation of special account for proceeds (if any)	Rectification of non-compliant use of proceeds (if any)	Whether it is consistent with the intended use, use plan and other agreements in the bond prospectus
2020 company bonds (first tranche) publicly issued by China Telecom Corporation Limited	2,000,000,000	2,000,000,000	0	Since the issuance of the company bonds, the special account for the use of proceeds has been set up by the regulatory authorities and has been in normal operation. The Company has arranged the use of proceeds in strict accordance with the investment direction and investment amount committed in the bond prospectus, and the proceeds have been used for specific purposes. The custodian bank is responsible for supervising the Company's use of proceeds strictly in accordance with the use of proceeds.	Nil	Yes



(2) Debt financing instruments of non-financial enterprises in the inter-bank bond market

1. Basic information of debt financing instruments of non-financial enterprises

Unit: Yuan Currency: RMB

Name of bond	Abbreviation	Code	Issue date	Value date	Maturity date	Balance of bonds	Interest rate (%)	Repayment method	Trading venues	Suitability arrangement for investors (if any)	Trading mechanism	Whether there is risk of termination of listing and trading
2019 medium-term note (first tranche) publicly issued by China Telecom Corporation Limited	19 China Telecom MTN001	101900121	22 January 2019	23 January 2019	23 January 2022	3,000,000,000	3.42	The interest of the bond is calculated annually without compound interest. Interest shall be paid once a year, and the principal shall be repaid in a lump sum upon maturity, and the last interest shall be paid together with the principal.	Inter-bank bond market	Institutional investors in the national inter-bank bond market except where a purchaser is prohibited by national laws and regulations	Inquiry	No
2019 medium-term note (second tranche) publicly issued by China Telecom Corporation Limited	19 China Telecom MTN002	101900376	19 March 2019	20 March 2019	20 March 2022	2,000,000,000	3.41	The interest of the bond is calculated annually without compound interest. Interest shall be paid once a year, and the principal shall be repaid in a lump sum upon maturity, and the last interest shall be paid together with the principal.	Inter-bank bond market	Institutional investors in the national inter-bank bond market except where a purchaser is prohibited by national laws and regulations	Inquiry	No
2021 super short-term commercial papers (first tranche) publicly issued by China Telecom Corporation Limited	21 China Telecom SCP001	012100280	19 January 2021	20 January 2021	23 March 2021	3,000,000,000	2.30	The interest of the bond is calculated annually without compound interest. Interest shall be paid once a year, and the principal shall be repaid in a lump sum upon maturity, and the last interest shall be paid together with the principal.	Inter-bank bond market	Institutional investors in the national inter-bank bond market except where a purchaser is prohibited by national laws and regulations	Inquiry	No

Name of bond	Abbreviation	Code	Issue date	Value date	Maturity date	Balance of bonds	Interest rate (%)	Repayment method	Trading venues	Suitability arrangement for investors (if any)	Trading mechanism	Whether there is risk of termination of listing and trading
2021 super short-term commercial papers (second tranche) publicly issued by China Telecom Corporation Limited	21 China Telecom SCP002	012100359	22 January 2021	25 January 2021	26 February 2021	2,000,000,000	2.30	The interest of the bond is calculated annually without compound interest. Interest shall be paid once a year, and the principal shall be repaid in a lump sum upon maturity, and the last interest shall be paid together with the principal.	Inter-bank bond market	Institutional investors in the national inter-bank bond market except where a purchaser is prohibited by national laws and regulations	Inquiry	No
2021 super short-term commercial papers (third tranche) publicly issued by China Telecom Corporation Limited	21 China Telecom SCP003	012100693	24 February 2021	25 February 2021	9 April 2021	3,000,000,000	2.30	The interest of the bond is calculated annually without compound interest. Interest shall be paid once a year, and the principal shall be repaid in a lump sum upon maturity, and the last interest shall be paid together with the principal.	Inter-bank bond market	Institutional investors in the national inter-bank bond market except where a purchaser is prohibited by national laws and regulations	Inquiry	No

Interest payment of bonds during the Reporting Period

Name of bond	Description of interest payment
2019 medium-term note (first tranche) publicly issued by China Telecom Corporation Limited	Interest has been paid on time and in full.
2019 medium-term note (second tranche) publicly issued by China Telecom Corporation Limited	Interest has been paid on time and in full.
2021 super short-term commercial papers (first tranche) publicly issued by China Telecom Corporation Limited	Interest has been paid on time and in full.
2021 super short-term commercial papers (second tranche) publicly issued by China Telecom Corporation Limited	Interest has been paid on time and in full.
2021 super short-term commercial papers (third tranche) publicly issued by China Telecom Corporation Limited	Interest has been paid on time and in full.



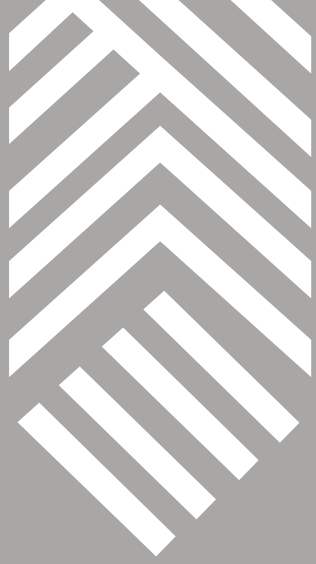
2. Intermediaries providing services for bond issuance and duration business

Name of intermediary	Office Address	Name of signing		Telephone
		accountants	Contact person	
China Minsheng Banking Corp., Ltd.	No. 2 FuXingMenNei Street, Xicheng District, Beijing	Nil	Shi Dai	8610-58560088-9169
China CITIC Bank Corporation Limited	Building 1, 10 Guanghua Lu, Chaoyang District, Beijing	Li Fuchun	Liu Zhengye	010-66635919
Industrial and Commercial Bank of China Limited	No.55 FuXingMenNei Street, Xicheng District, Beijing	Li Fuchun	Qu Jialu	010-66107361
Shanghai Pudong Development Bank Co., Ltd.	No. 12 Zhongshan East No. 1 Road, Shanghai	Li Fuchun	Zhang Ying	010-57395455
China Everbright Bank Company Limited	China Everbright Center, No. 25 Taipingqiao Avenue, Xicheng District, Beijing	Li Fuchun	Deng Ruobing	010-63639770
Interbank Market Clearing House Co., Ltd.	No. 2, Beijing East Road, Huangpu District, Shanghai	Li Fuchun	Issuing position	021-23198888

3. Use of Proceeds at the End of the Reporting Period

Unit: Yuan Currency: RMB

Name of bond	Total amount of proceeds	Amount utilised	Unutilised amount	Operation of special account for proceeds (if any)	Rectification of non-compliant use of proceeds (if any)	Whether it is consistent with the intended use, use plan and other agreements in the debenture prospectus
2019 medium-term note (first tranche) publicly issued by China Telecom Corporation Limited	3,000,000,000	3,000,000,000	0	Nil	Nil	Yes
2019 medium-term note (second tranche) publicly issued by China Telecom Corporation Limited	2,000,000,000	2,000,000,000	0	Nil	Nil	Yes
2021 super short-term commercial papers (first tranche) publicly issued by China Telecom Corporation Limited	3,000,000,000	3,000,000,000	0	Nil	Nil	Yes
2021 super short-term commercial papers (second tranche) publicly issued by China Telecom Corporation Limited	2,000,000,000	2,000,000,000	0	Nil	Nil	Yes
2021 super short-term commercial papers (third tranche) publicly issued by China Telecom Corporation Limited	3,000,000,000	3,000,000,000	0	Nil	Nil	Yes



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S T R U C -

T U R E C L O U D

INFRASTRUCTURE

