

# SECTION VIII RELEVANT INFORMATION ON BONDS

## CORPORATE BONDS, COMPANY BONDS AND DEBT FINANCING INSTRUMENTS OF NON-FINANCIAL ENTERPRISES

### Company bonds

#### 1. Basic information of company bonds

Unit: Yuan Currency: RMB

Name of bond	Abbreviation	Code	Issue date	Value date	Maturity date	Balance of bonds	Interest rate (%)	Repayment method	Trading venues	Suitability arrangement for investors (if any)	Trading mechanism	Whether there is risk of termination of listing and trading
2020 company bonds (first tranche) publicly issued by China Telecom Corporation Limited	20 Telecom 01	163253	2020-03-09 (first issue date)	2020-03-10	2023-03-10	2,000,000,000	2.90	The interest of the bond is calculated annually without compound interest. Interest shall be paid once a year, and the principal shall be repaid in a lump sum upon maturity, and the last interest shall be paid together with the principal.	SSE	Debt securities traded to qualified investors	Bidding trading system and comprehensive electronic trading platform for fixed income securities	No

#### Interest payment of bonds during the Reporting Period

Name of bond	Description of interest payment
2020 company bonds (first tranche) publicly issued by China Telecom Corporation Limited	Interest has been paid on time and in full.

**2. Intermediaries providing services for bond issuance and duration business**

Name of intermediary	Office Address	Name of signing accountants	Contact person	Telephone
CITIC Securities Company Limited	CITIC Securities Tower, No.48 Liangmaqiao Road, Chaoyang District, Beijing, PRC	Nil	Zhu Ge, Dong Yuanpeng, Yang Quan	010-60833504
China Securities Depository and Clearing Corporation Limited Shanghai Branch	No.188 South Yanggao Road, Pudong New Area, Shanghai, PRC	Nil	Xu Ying	021-38874880

**3. Use of proceeds at the end of the Reporting Period**

Unit: Yuan Currency: RMB

Name of bond	Total amount of proceeds	Amount utilised	Unutilised amount	Operation of special account for proceeds (if any)	Rectification of non-compliant use of proceeds (if any)	Whether it is consistent with the intended use, use plan and other agreements in the bond prospectus
2020 company bonds (first tranche) publicly issued by China Telecom Corporation Limited	2,000,000,000	2,000,000,000	0	Since the issuance of the company bonds, the special account for the use of proceeds has been set up by the custodian bank and has been in normal operation. The Company has arranged the use of proceeds in strict accordance with the investment direction and investment amount committed in the bond prospectus, and the proceeds have been used for specific purposes. The custodian bank is responsible for supervising the Company's use of proceeds strictly in accordance with the specified use of proceeds.	Nil	Yes

# CLOUDIFICATION AND DIGITAL TRANSFORMATION TO EMPOWER DIGITAL ECONOMY

